



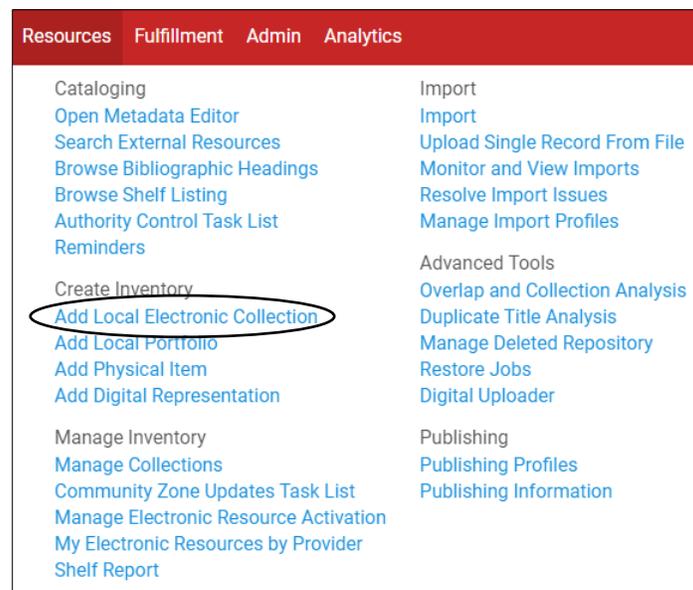
Importing TED Talks into a local DALNET Alma

Note 1: Your account may not be set up with the privileges/roles to complete some of these steps. If not, please contact the DALNET office and we can import them for you.

Note 2: Before beginning, download the .mrc file containing the TED Talks MARC records at https://dalnet.org/kb/more/index_more.php#ted and save it to your computer.

I. Creating the Local Collection

1. Go to Resources > Create Inventory > Add a Local Electronic Collection.



2. Fill in the Electronic Collection Editor with the following information:

*Public name** = TED Talks

Description (optional) = [how you would like to describe TED Talks to your patrons – this field is not editable once it has been entered]

Collection type = Selective package

Service type = Full Text

The rest of the fields aren't required. Then click Save and Continue.

Electronic Collection Editor
Save and continue

Public name*	<input type="text"/>
Public name (override)	<input type="text"/>
Description	<input type="text"/>
Internal description	<input type="text"/>
Collection type	<input type="text" value="Selective package"/>
Service type	<input type="text" value="Full Text"/>
Library	<input type="text" value=""/>
COUNTER Platform	<input type="text" value=""/>

3. Fill in the Electronic Service Editor tabs in the following ways:

a. Activation – choose *Service activation status: Available*

Activation | Service Description | Linking | Portfolios | Notes | History

Service activation status Not Available Available

Active from date

Active until date

Service temporarily unavailable message No Yes

Service unavailability message as of date

Service unavailability reason

b. Service Description – choose *Service Type: Full Text*

Activation | Service Description | Linking | Portfolios | Notes | History

Service type **Full Text**

Public description

Internal description

Public description (override)

c. Linking

Parser = Bulk::BULK

URL type = Parser Parameters

Service is free? = Free

Proxy enabled = Choose no if you don't use proxy for freely accessible resources, choose yes if you do.

Activation | Service Description | Linking | Portfolios | Notes | History

General Linking Information

Parser

Parser (override)

Parser parameters

Parser parameters (override)

URL type Dynamic URL Parser Parameters

Linking level

Service is free? Not Free Free

Crossref supported No Yes

Crossref enabled No Yes INHERIT

Proxy enabled No Yes

Proxy selected

Link Resolver Plugin

Plugin name

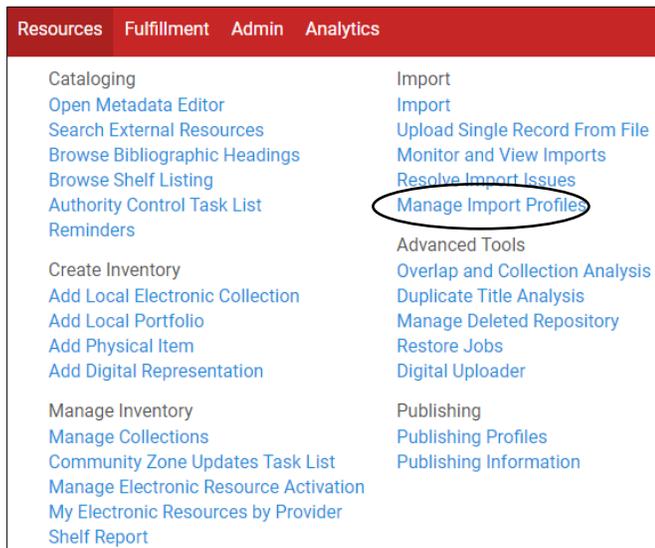
Linking Parser Parameters

No records were found.

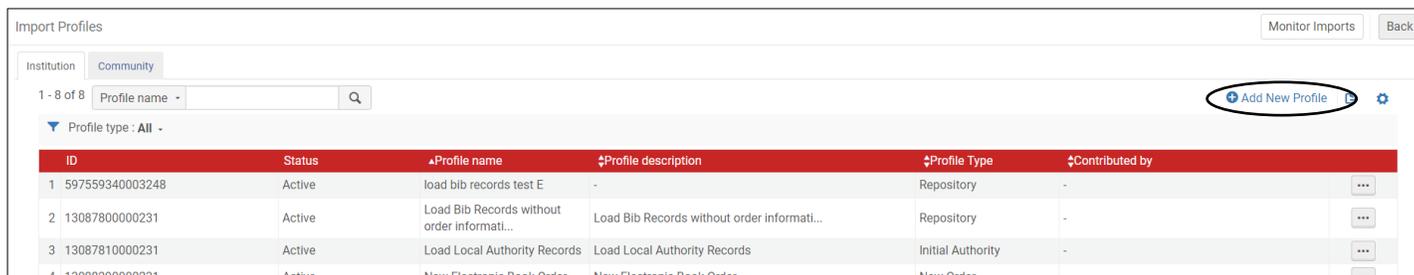
For now, you can leave the rest of the tabs alone.

II. Create the Import Profile

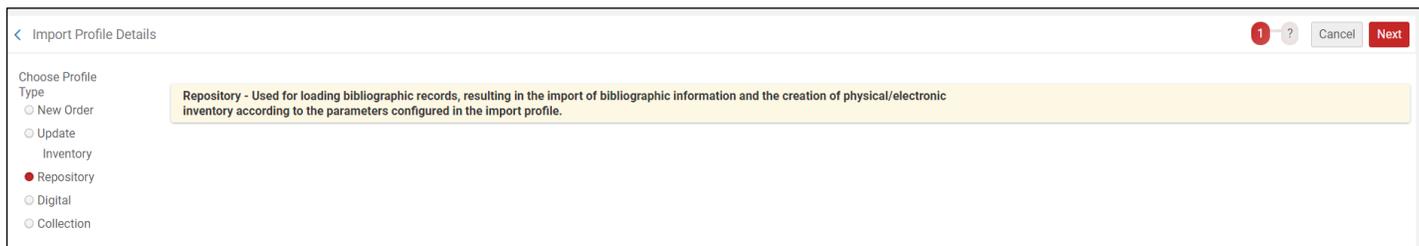
1. Go to Resources > Import > Manage Import Profiles.



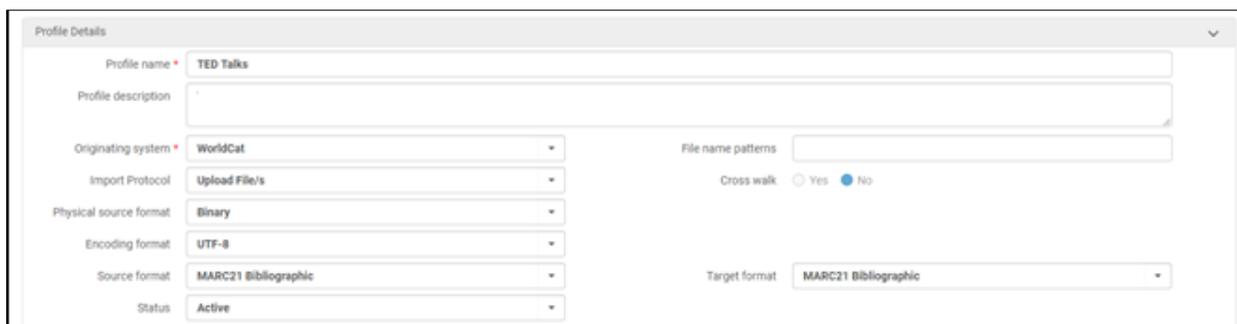
2. Click "Add New Profile."



3. Choose "Repository" and click next.



4. Fill in the Profile Details as shown in the picture below. Then click Next.



Profile Details

Profile name * **TED Talks**

Profile description

Originating system * **WorldCat**

Import Protocol **Upload File/s**

Physical source format **Binary**

Encoding format **UTF-8**

Source format **MARC21 Bibliographic**

Status **Active**

File name patterns

Cross walk Yes No

Target format **MARC21 Bibliographic**

5. Fill out the Normalization details as below. Click Next again.



Filter

Filter out the data using

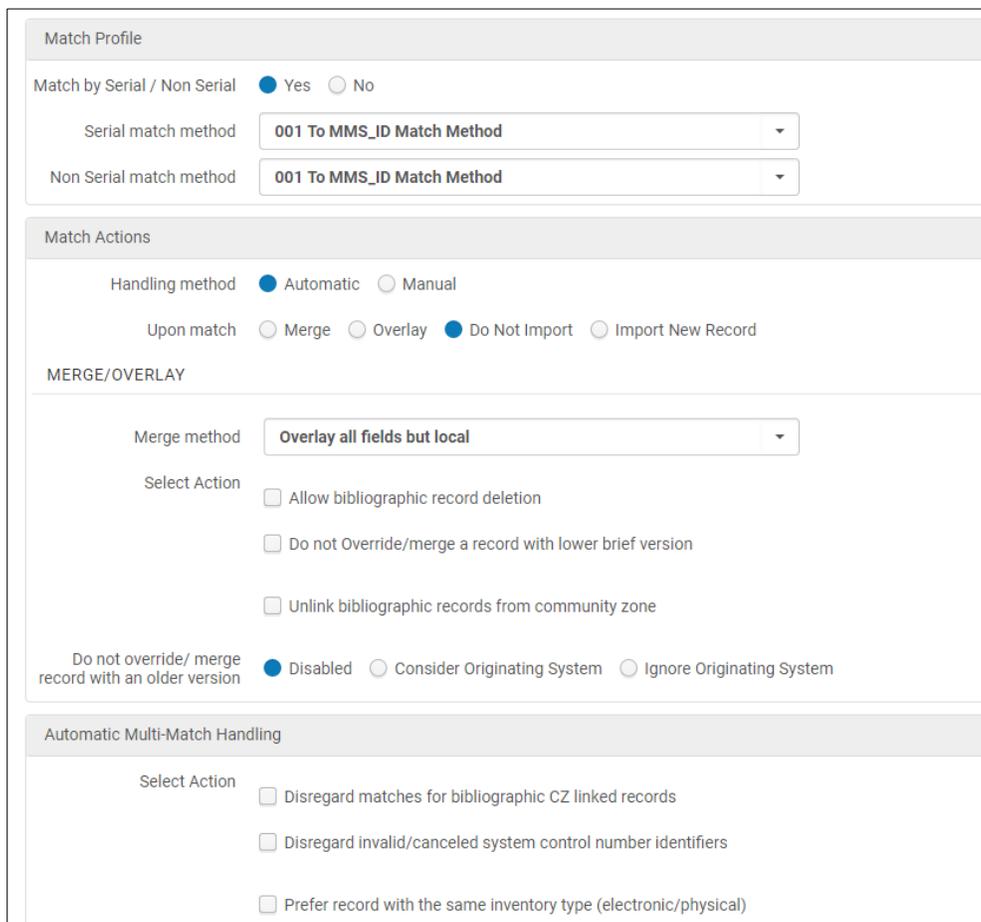
Normalization

Correct the data using

Validation Exception Profile

Handle invalid data using **MarcXML Bib Import**

6. Fill out the Match Profile details as below (and on next page). Click Next again.



Match Profile

Match by Serial / Non Serial Yes No

Serial match method **001 To MMS_ID Match Method**

Non Serial match method **001 To MMS_ID Match Method**

Match Actions

Handling method Automatic Manual

Upon match Merge Overlay Do Not Import Import New Record

MERGE/OVERLAY

Merge method **Overlay all fields but local**

Select Action

Allow bibliographic record deletion

Do not Override/merge a record with lower brief version

Unlink bibliographic records from community zone

Do not override/ merge record with an older version Disabled Consider Originating System Ignore Originating System

Automatic Multi-Match Handling

Select Action

Disregard matches for bibliographic CZ linked records

Disregard invalid/canceled system control number identifiers

Prefer record with the same inventory type (electronic/physical)

Skip and do not import unresolved records

Handle Record Redirection

Canceled record field Canceled record subfield

Canceled record Delete Suppress Keep it

Merge method **Overlay all fields but local** ▼

Update holdings call number

No Match

Upon no match Do Not Import Import

7. Fill out the Management tags as below. Click Next again.

TED Talks

Profile Type Repository

Profile Details Normalization & Validation Match Profile Set Management Tags Inventory Information

Set management tags for all the records imported using this profile

Suppress record/s from publish/delivery Condition **Only for new records** ▼

Synchronize with OCLC **Don't publish** ▼

Synchronize with Libraries Australia **Don't publish** ▼

8. For Inventory Operations, select Electronic.

Inventory Operations

Electronic Mixed Physical None

9. Once you select Electronic, the E-Book Mapping will appear. Fill out as below.

E-Book Mapping

Delete/deactivate portfolios

Portfolio type Standalone Part of an electronic collection

Electronic Collection * **TED Talks** ✕ ☰ ⌂

Service * **Full Text** ▼

Material type **Streaming Video** ▼

Single portfolio Multiple portfolios

Extract portfolio information from field

Extract access URL from subfield

Extract internal description note from subfield

Default internal description note

Extract authentication note from subfield

Default authentication note

Extract public note from subfield

Default public note

Extract library from subfield

License **Select from a list** ☰

Indicators to skip (use # for empty indicator)

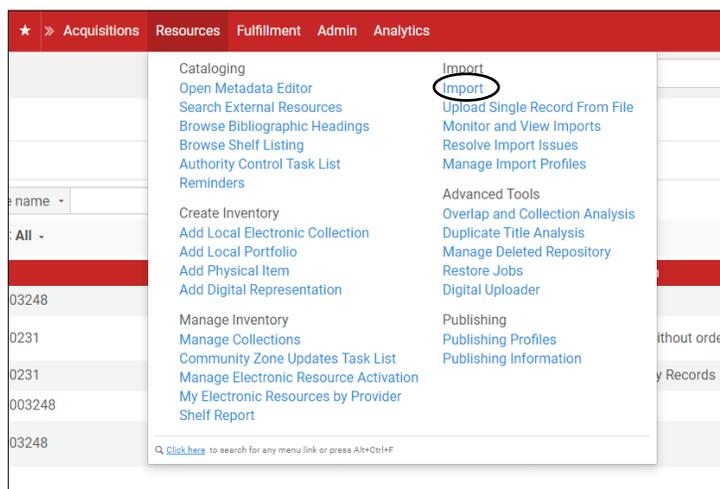
Default library ☰

Activate resource

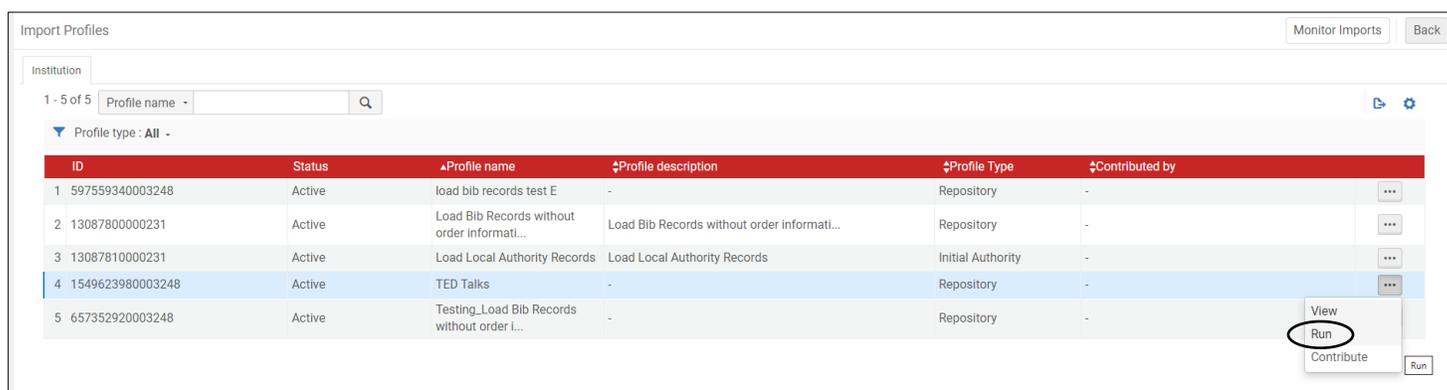
10. Click Save.

III. Importing

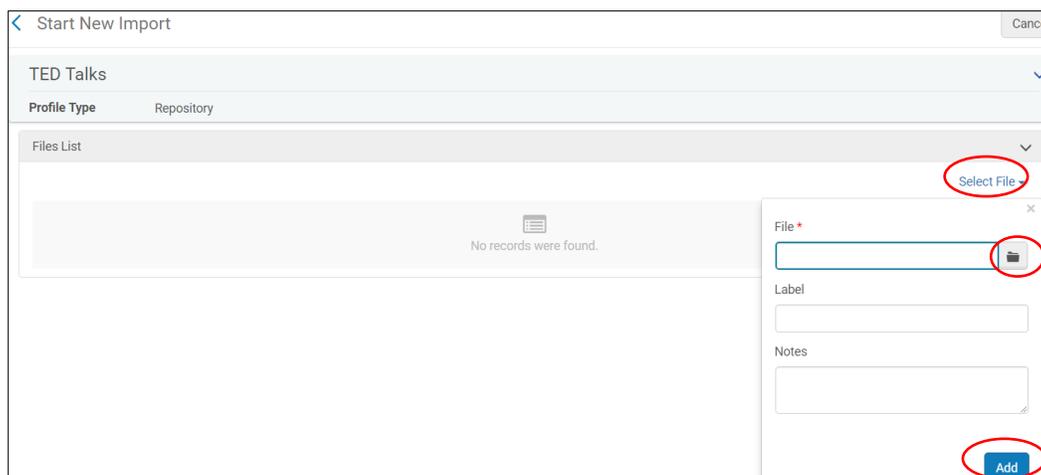
1. Go to Resources > Import > Import.



2. Next to the TED Talks profile, click Run.



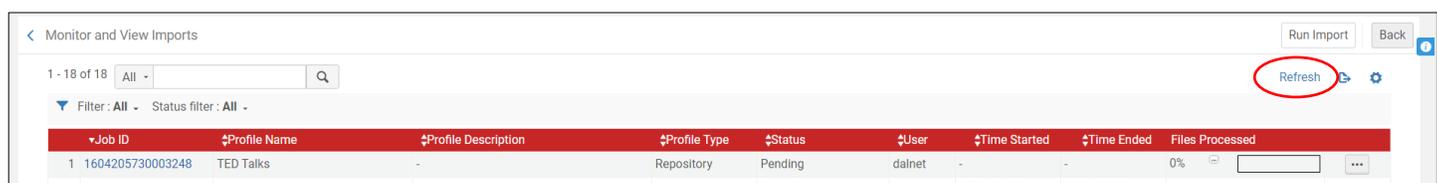
3. Click Select file and then choose the file you want to import. Then click Add.



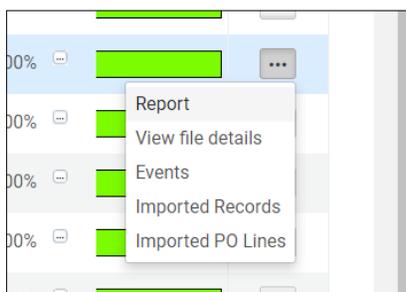
4. You will get a message about the file being split into smaller ones. Click Submit.



5. You will receive a message about the import job being submitted successfully. To see the progress of the job, click Refresh.



6. Once the job has finished, you can click on the ... button and review the report details, file details, events, and imported records. (The pictures below are just a sample from an earlier test, not the exact images you will see).



Report – you can click on each section to open it up

Process ID		Started on	
1602947710003248	09/25/2019 09:14:46 EDT	09/25/2019 09:09:46 EDT	5 Minutes 0 Seconds
Status		Status date	
Completed Successfully	09/25/2019 09:14:46 EDT	09/25/2019 09:14:46 EDT	Records with exceptions
67		0	
Counters			
Total records processed	3321		
Total records imported	3317		
Total records deleted	0		
Total records not imported/deleted	4		
Total electronic portfolios processed	3319		
Total electronic portfolios imported	3319		
Bibliographic Record Matches			
Bibliographic Records Imported			
Records Not Imported			
Electronic Portfolios			

View File Details – shows you each of the small files the bigger one was split into

Import Job Details Back

TED Talks

Job ID	1602947710003248	Profile Name	TED Talks	Profile Description	-
Status	Completed Successfully	User	dalnet	Time Started	2019-09-25 09:09:46
Time Ended	2019-09-25 09:14:46	Files Processed	67	Files Rejected	0

1 - 20 of 67

File Name	Label	Notes	Size	Created On	Number of Records	Status	Problem
1 export.dat_10.xml	All TED in OCLC - 9-24-19	3321 records	185 KB	09/25/2019	50	Finished	-
2 export.dat_11.xml	All TED in OCLC - 9-24-19	3321 records	186 KB	09/25/2019	50	Finished	-
3 export.dat_12.xml	All TED in OCLC - 9-24-19	3321 records	192 KB	09/25/2019	50	Finished	-
4 export.dat_13.xml	All TED in OCLC - 9-24-19	3321 records	184 KB	09/25/2019	50	Finished	-
5 export.dat_14.xml	All TED in OCLC - 9-24-19	3321 records	182 KB	09/25/2019	50	Finished	-

Events – shows you any errors or warnings that occurred during import, including matches. You may have to hover over the Event Description to see the whole thing, as shown below.

Events Report Back

Job Events

1 - 1 of 1

Filter: All -

Event Description	Event Date	Severity	Module	Creator
1 General error in md-import process (Job Id: 1602590990003248); record (MMS ID: 9...	09/24/2019 12:56:44 EDT	Error	Metadata Import	System

General error in md-import process (Job Id: 1602590990003248); record (MMS ID: 991000882689503248) is matching to another record in the same job.

Imported Records – brings up a repository search showing all the imported records by MMS SIP ID

Clear form Search

All Titles (1 - 50 of 3,317) Back

where (MMS SIP ID contains keywords: '9544') OR (MMS SIP ID contains keywords: '9545') OR (MMS SIP ID contains keywords: '9546') OR (MMS SIP ID contains keywords: '9547') OR (MMS SIP ID contains keywords: '9548') OR (MMS SIP ID contains keywords: '9549') OR (MMS SIP ID contains keywords: '9550') OR (MMS SIP ID contains keywords: '9551') OR (MMS SIP ID contains keywords: '9552') OR (MMS SIP ID contains keywords: '9553') OR (MMS SIP ID contains keywords: '9554') OR (MMS SIP ID contains keywords: '9555') OR (MMS SIP ID contains keywords: '9556') OR (MMS SIP ID contains keywords: '9557') OR (MMS SIP ID contains keywords: '9558') OR (MMS SIP ID contains keywords: '9559') OR (MMS SIP ID contains keywords: '9560') OR (MMS SIP ID contains keywords: '9561') OR (MMS SIP ID contains keywords: '9562') OR (MMS SIP ID contains keywords: '9563') OR (MMS SIP ID contains keywords: '9564') OR (MMS SIP ID contains keywords: '9565')

Save Query

Institution Community

Sort by: Rank - Secondary Sort by: Rank - Expand -

1 "Autopilot" / "Pumper" / Mai Lan.	Visual material (Projected medium - Electronic) two-dimensional moving image; computer; online resource By TED (Organization) (New York, N.Y. : TED, 2019.) Subject: TED Salon: Samsung--(2018--New York, N.Y.) Series: TED Talks. Creation Date: 09/25/2019 09:13:50 EDT Modification Date: 09/25/2019 09:13:47 EDT	Language: French Record number: (OCoLC)1084481474	MMS ID: 991000882813803248	Edit Record Portfolio List
2 Is light a particle or a wave? / Colm Kelleher.	Visual material (Projected medium - Electronic) two-dimensional moving image; computer; online resource By TED (Organization) (New York, N.Y. : TED, 2019.) Subject: TED-Ed--(2013) Series: TED Talks. Creation Date: 09/25/2019 09:13:50 EDT Modification Date: 09/25/2019 09:13:47 EDT	Language: English Record number: (OCoLC)1083763875	MMS ID: 991000882813703248	Edit Record Portfolio List
3 Stunning buildings made from raw, imperfect materials / D☐ebora Mesa Molina.	Visual material (Projected medium - Electronic) two-dimensional moving image; computer; online resource By TED (Organization) (New York, N.Y. : TED, 2019.) Subject: TED Salon: Radical Craft--(2018--New York, N.Y.) Architecture. Series: TED Talks. Creation Date: 09/25/2019 09:13:50 EDT Modification Date: 09/25/2019 09:13:47 EDT	Language: English Record number: (OCoLC)1084480705	MMS ID: 991000882813603248	Edit Record Portfolio List

7. If you would like to, at this point you can deactivate any portfolios you don't want. Do a repository search as seen below. Click on Portfolio List.

Electronic collection ▾ Title - ted talks X ↕ 🔍 Advanced ▾

Electronic Collections (1 - 1 of 1) | ted talks Save Query

🏠 Institution Community

Sort by: Rank - 🔗 ⚙️

1 🌟 TED Talks Portfolio List (3319) Edit Collection ...

Type: Selective package
 Services: Full Text (Available)
 Creation Date: 09/25/2019 09:04:41 EDT
 Modification Date: 09/25/2019 09:06:27 EDT

Other details Collection ID: 613134000003248

8. To deactivate a single portfolio, click the ... button and then Deactivate.

< Portfolio List for TED Talks (1 - 50 of 3,319) Activate Deactivate Back

Select All More actions

1 <input type="checkbox"/> 🌟 What Americans agree on when it comes to health / Rebecca Onie. TED Talks: getFullTxt Creation Date: 09/25/2019 09:14:21 EDT Modification Date: 09/25/2019 09:14:28 EDT Other details	Portfolio ID: 5331469990003248 Service ID: 6231339990003248 Collection ID: 613134000003248	Edit Portfolio Order ... View Create E-Activation Task Test access Delete Move Report To Ex Libris Deactivate
2 <input type="checkbox"/> 🌟 What are the most important moral problems of our time? / Will MacAskill. TED Talks: getFullTxt Creation Date: 09/25/2019 09:14:21 EDT Modification Date: 09/25/2019 09:14:28 EDT Other details	Portfolio ID: 5331469960003248 Service ID: 6231339990003248 Collection ID: 613134000003248	Edit Portfolio Order ...
3 <input type="checkbox"/> 🌟 Let's turn the high seas into the world's largest nature reserve / Enric Sala. TED Talks: getFullTxt Creation Date: 09/25/2019 09:14:21 EDT Modification Date: 09/25/2019 09:14:28 EDT Other details	Portfolio ID: 5331469930003248 Service ID: 6231339990003248 Collection ID: 613134000003248	Edit Portfolio Order ...

9. To deactivate multiple portfolios, click the box(es) in front of each portfolio and then Deactivate.

< Portfolio List for TED Talks (1 - 50 of 3,319) Activate Deactivate Back

Select All 🔗 ⚙️

<input checked="" type="checkbox"/> 1 <input type="checkbox"/> 🌟 What Americans agree on when it comes to health / Rebecca Onie. TED Talks: getFullTxt Creation Date: 09/25/2019 09:14:21 EDT Modification Date: 09/25/2019 09:14:28 EDT Other details	Portfolio ID: 5331469990003248 Service ID: 6231339990003248 Collection ID: 613134000003248	Edit Portfolio Order ...
<input type="checkbox"/> 2 <input type="checkbox"/> 🌟 What are the most important moral problems of our time? / Will MacAskill. TED Talks: getFullTxt Creation Date: 09/25/2019 09:14:21 EDT Modification Date: 09/25/2019 09:14:28 EDT Other details	Portfolio ID: 5331469960003248 Service ID: 6231339990003248 Collection ID: 613134000003248	Edit Portfolio Order ...
<input checked="" type="checkbox"/> 3 <input type="checkbox"/> 🌟 Let's turn the high seas into the world's largest nature reserve / Enric Sala. TED Talks: getFullTxt Creation Date: 09/25/2019 09:14:21 EDT Modification Date: 09/25/2019 09:14:28 EDT Other details	Portfolio ID: 5331469930003248 Service ID: 6231339990003248 Collection ID: 613134000003248	Edit Portfolio Order ...